# Los Angeles Auto Outlook 

January 2023
\% Change In
New Retail Market
vs. Year Earlier

Light trucks


Cars

+3.1\%

## Los Angeles County New Retail Light Vehicle Registrations

| 2021 | 277,221 | 168,930 | 446,151 |
| :--- | ---: | ---: | ---: |
| 2022 | 247,277 | 136,715 | 383,992 |
| \% change | $-10.8 \%$ | $-19.1 \%$ | $-13.9 \%$ |
| Jan-22 | 18,463 | 10,778 | 29,241 |
| Jan-23 | 21,198 | 11,112 | 32,310 |
| \% change | $\mathbf{1 4 . 8} \%$ | $3.1 \%$ | $10.5 \%$ |

## QUICK FACTS

New retail light vehicle registrations in Los Angeles County increased 10.5\% in January of this versus year earlier.

The increase was stronger than the $1.2 \%$ improvement in the Nation.

Toyota, Tesla, Honda, Kia, and BMW were the best-selling brands in the county in January of this year.

Data sourced from Experian Automotive.

Percent Change in Three Month Moving Average of New Retail Registrations versus Year Earlier


The graph above shows the year-over-year percent change in the three month moving average of new vehicle registrations. Data sourced from Experian Automotive.

Percent Change in LA County and U.S. New Retail Light Vehicle Markets Jan 2023 vs. Jan 2022


The graph above compares the change in new retail car and light truck registrations in both the county and U.S. markets. Data sourced from Experian Automotive.

## Data Information

| Change in New Retail | DOMESTIC | EUROPEAN | JAPANESE | KOREAN |
| :---: | :---: | :---: | :---: | :---: |
| Light Vehicle Registrations | BRANDS | BRANDS | BRANDS | BRANDS |
| Nov '22 thru Jan ' 23 | UP | $15.7 \%$ |  | $1.9 \%$ |
| vs. Year Earlier |  |  | UP |  |


| Los Angelese County New Retail Car and Light Truck Registrations |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Three Month Period Nov. '22 thru Jan. '23 |  |  | Annual |  |  | $\begin{gathered} \text { YTD } \\ \text { Market Share (\%) } \end{gathered}$ |  |  |
|  | Yr. Ago | Current | \% chg. | 2021 | 2022 | \% chg. | 2021 | 2022 | Chg. |
| TOTAL | 90,872 | 98,957 | 8.9\% | 446,151 | 383,992 | -13.9\% |  |  |  |
| Cars | 32,309 | 34,720 | 7.5\% | 168,930 | 136,715 | -19.1\% | 37.9 | 35.6 | -2.3 |
| Trucks | 58,563 | 64,237 | 9.7\% | 277,221 | 247,277 | -10.8\% | 62.1 | 64.4 | 2.3 |
| Domestic Brands | 26,552 | 30,725 | 15.7\% | 108,737 | 115,162 | 5.9\% | 24.4 | 30.0 | 5.6 |
| European Brands | 18,217 | 18,564 | 1.9\% | 90,921 | 72,892 | -19.8\% | 20.4 | 19.0 | -1.4 |
| Japanese Brands | 37,437 | 39,586 | 5.7\% | 204,458 | 156,050 | -23.7\% | 45.8 | 40.6 | -5.2 |
| Korean Brands | 8,666 | 10,082 | 16.3\% | 42,035 | 39,888 | -5.1\% | 9.4 | 10.4 | 1.0 |
| Acura | 785 | 656 | -16.4\% | 4,241 | 2,665 | -37.2\% | 1.0 | 0.7 | -0.3 |
| Alfa Romeo | 318 | 165 | -48.1\% | 1,824 | 1,024 | -43.9\% | 0.4 | 0.3 | -0.1 |
| Audi | 1,977 | 2,230 | 12.8\% | 11,704 | 8,738 | -25.3\% | 2.6 | 2.3 | -0.3 |
| BMW | 5,332 | 5,344 | 0.2\% | 24,293 | 19,207 | -20.9\% | 5.4 | 5.0 | -0.4 |
| Buick | 101 | 133 | 31.7\% | 835 | 498 | -40.4\% | 0.2 | 0.1 | -0.1 |
| Cadillac | 441 | 701 | 59.0\% | 2,902 | 2,545 | -12.3\% | 0.7 | 0.7 | 0.0 |
| Chevrolet | 3,472 | 5,020 | 44.6\% | 22,009 | 18,487 | -16.0\% | 4.9 | 4.8 | -0.1 |
| Chrysler | 104 | 218 | 109.6\% | 876 | 605 | -30.9\% | 0.2 | 0.2 | 0.0 |
| Dodge | 953 | 689 | -27.7\% | 5,822 | 3,623 | -37.8\% | 1.3 | 0.9 | -0.4 |
| Ford | 5,056 | 4,498 | -11.0\% | 19,617 | 19,731 | 0.6\% | 4.4 | 5.1 | 0.7 |
| Genesis | 524 | 566 | 8.0\% | 1,489 | 1,956 | 31.4\% | 0.3 | 0.5 | 0.2 |
| GMC | 697 | 1,144 | 64.1\% | 4,185 | 4,257 | 1.7\% | 0.9 | 1.1 | 0.2 |
| Honda | 9,704 | 9,376 | -3.4\% | 56,437 | 35,593 | -36.9\% | 12.6 | 9.3 | -3.4 |
| Hyundai | 3,089 | 3,428 | 11.0\% | 16,073 | 14,060 | -12.5\% | 3.6 | 3.7 | 0.1 |
| Infiniti | 514 | 328 | -36.2\% | 2,726 | 1,537 | -43.6\% | 0.6 | 0.4 | -0.2 |
| Jaguar | 86 | 64 | -25.6\% | 694 | 319 | -54.0\% | 0.2 | 0.1 | -0.1 |
| Jeep | 2,787 | 2,122 | -23.9\% | 12,902 | 11,095 | -14.0\% | 2.9 | 2.9 | 0.0 |
| Kia | 5,053 | 6,088 | 20.5\% | 24,473 | 23,872 | -2.5\% | 5.5 | 6.2 | 0.7 |
| Land Rover | 950 | 1,101 | 15.9\% | 5,742 | 3,422 | -40.4\% | 1.3 | 0.9 | -0.4 |
| Lexus | 4,247 | 3,535 | -16.8\% | 21,697 | 16,138 | -25.6\% | 4.9 | 4.2 | -0.7 |
| Lincoln | 230 | 226 | -1.7\% | 1,263 | 900 | -28.7\% | 0.3 | 0.2 | 0.0 |
| Maserati | 110 | 68 | -38.2\% | 474 | 410 | -13.5\% | 0.1 | 0.1 | 0.0 |
| Mazda | 1,719 | 1,971 | 14.7\% | 10,472 | 7,816 | -25.4\% | 2.3 | 2.0 | -0.3 |
| Mercedes | 4,185 | 5,255 | 25.6\% | 21,417 | 20,429 | -4.6\% | 4.8 | 5.3 | 0.5 |
| MINI | 378 | 446 | 18.0\% | 1,848 | 1,683 | -8.9\% | 0.4 | 0.4 | 0.0 |
| Mitsubishi | 262 | 226 | -13.7\% | 1,090 | 1,056 | -3.1\% | 0.2 | 0.3 | 0.0 |
| Nissan | 4,150 | 3,466 | -16.5\% | 17,569 | 14,500 | -17.5\% | 3.9 | 3.8 | -0.2 |
| Other | 243 | 332 | 36.6\% | 1,263 | 1,246 | -1.3\% | 0.3 | 0.3 | 0.0 |
| Polestar | 160 | 99 | -38.1\% | 285 | 729 | 155.8\% | 0.1 | 0.2 | 0.1 |
| Porsche | 1,176 | 958 | -18.5\% | 5,358 | 4,457 | -16.8\% | 1.2 | 1.2 | 0.0 |
| Ram | 1,380 | 951 | -31.1\% | 6,558 | 4,948 | -24.6\% | 1.5 | 1.3 | -0.2 |
| Rivian | 72 | 238 | 230.6\% | 24 | 677 | 2720.8\% | 0.0 | 0.2 | 0.2 |
| Subaru | 2,593 | 3,270 | 26.1\% | 13,554 | 13,454 | -0.7\% | 3.0 | 3.5 | 0.5 |
| Tesla | 11,246 | 14,675 | 30.5\% | 31,733 | 47,599 | 50.0\% | 7.1 | 12.4 | 5.3 |
| Toyota | 13,463 | 16,758 | 24.5\% | 76,672 | 63,291 | -17.5\% | 17.2 | 16.5 | -0.7 |
| Volkswagen | 2,506 | 1,794 | -28.4\% | 11,651 | 8,432 | -27.6\% | 2.6 | 2.2 | -0.4 |
| Volvo | 809 | 818 | 1.1\% | 4,379 | 2,993 | -31.7\% | 1.0 | 0.8 | -0.2 |
| Top ten are shaded yellow. |  |  |  |  |  |  | Data sourced from Experian Automotive. |  |  |

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## BRAND RESULTS



Percent Change in Registrations Nov '22 thru Jan '23 vs. Year Earlier (Top 30 selling brands)

## County and U.S. Market Share <br> Nov '22 thru Jan '23 <br> (Top 20 selling brands in county)




## Brands On the Move

Largest \% increase in registrations
during past 3 months (Nov '22 thru Jan '23) vs. preceding 3 months (Aug ' 22 thru Oct '22) Among top 20 selling brands
Land Rover 51.2\%

Tesla 39.0\%

| Honda <br> $29.8 \%$ | BMW |  |
| :---: | :---: | :---: |
| $\square$ | $25.2 \%$ | Nissan |
|  | $\square$ | $18.7 \%$ |
|  |  | $\square$ |

Market Share for Japanese, Domestic, European, and Korean Brands

Nov '21 thru Jan '22


Nov '22 thru Jan '23


Data sourced from Experian Automotive.

Market Share for Top 15 Selling Models in LA County - Nov '22 thru Jan '23


Data sourced from Experian Automotive.

## Los Angeles Auto Outlook

Published for:
Greater Los Angeles New Car Dealers Association
700 N. Central Ave, \#320
Glendale, CA 91203
Phone: 213-748-0240
www.glancda.org
Published by:
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Copyright Auto Outlook, Inc., February 2022

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